

Create Your Legacy

Giving Today and Giving for Tomorrow

Thank you for considering a legacy gift to the Hope Cancer Resources Foundation. By including us in your long-term financial and estate plans, you ensure our mission thrives for generations to come. Creating a Legacy Gift allows you to maximize your philanthropic impact, often while providing significant tax advantages and income for yourself or your loved ones. *All gifts received can be unrestricted, restricted, or endowed.* Contact your personal financial advisor, CPA, and/or estate attorney for the best planned giving method for you. Hope Cancer Resources Foundation can provide our Gift Acceptance Policy and any other documentation needed.

Give a Gift for Today - Irrevocable

Description

Benefits to Donor



Gift of Cash

A gift of cash is the most direct way to support our mission. You can give now and/or include us in your future plans.

- Immediate impact.
- Potential charitable income tax deduction.
- Avoids capital gains tax.



Gifts of Assets *Stock or Property*

Donate appreciated securities or real estate. We can sell the asset or use to further our mission.

- Avoid capital gains tax on appreciated assets.
- Potential charitable income tax deduction based on fair-market value.



IRA Charitable Rollover

If you are 70½ or older, you can give annually from your IRA directed to Hope Cancer Resources Foundation.

- Tax-free direct transfers to the charity.
- Counts for required minimum distribution.
- Annual limit of \$100,000 per IRA owner.



Charitable Lead Trust

Pays income to Hope Cancer Resources Foundation for term or life; assets revert to donor or heirs.

- Income tax savings (grantor lead trust)
- Gift is returned to donor or heirs at a reduced gift/estate tax cost (non-grantor lead trust)



Donor Advised Fund




Recommend a grant to the Hope Cancer Resources Foundation from your Donor Advised Fund (DAF) at any time.

- Tax deduction in year of gift.
- Grant in future years as you wish.
- No administrative burden to donor.

Give a Gift for Tomorrow - *Revocable*

	Description	Benefits to Donor
 Bequest in Wills or Trusts	Name Hope Cancer Resources Foundation in your will or trust.	<ul style="list-style-type: none"> Provides for family first. Estate tax deduction full amount of bequest.
 Payable on Death or Transfer on Death	Payment or transfer on death of bank/stock accounts or real estate.	<ul style="list-style-type: none"> Provides for family first. Estate tax deduction full amount of transfer.
 Retirement Plans and IRAs Beneficiary Designations	Name Hope Cancer Resources Foundation as a beneficiary of retirement accounts, i.e. pension, stock bonus, or profit-sharing plans, 401(k), IRAs.	<ul style="list-style-type: none"> Income and estate taxes avoided when passed <i>directly</i> to Hope Cancer Resources Foundation. Easy to update beneficiary designation.
 Life Insurance	Gift of old or new policy with Hope Cancer Resources Foundation as the owner and/or beneficiary of all or a % of the policy.	<ul style="list-style-type: none"> Donor makes large gift with little cost. Income tax deduction for cash value and/or premiums paid. No estate tax.

Gifts that Pay Income - *Irrevocable*

 Charitable Gift Annuities	Hope Cancer Resources Foundation annually pays donor a fixed percentage of gift amount annually. A simple contract.	<ul style="list-style-type: none"> Fixed income for life to donor and/or others. Portion of each payment is free from income tax. Partial income tax reduction. Potential capital gains tax savings.
 Charitable Remainder Unitrust	Pays variable income (fixed percentage of annual trust value) to donor and/or others for life or term up to 20 years. Remainder to Hope Cancer Resources Foundation.	<ul style="list-style-type: none"> Income that may increase as trust value increases. Partial income tax reduction. No capital gains tax when donated assets sold. Estate tax savings.
 Charitable Remainder Annuity Trust	Pays fixed income (\$ amount) to donor and/or others for life or term up to 20 years. Remainder to Hope Cancer Resources Foundation.	<ul style="list-style-type: none"> Fixed annual income. Partial income tax reduction. No capital gains tax when donated assets sold. Estate tax savings.