

Create Your Legacy

Giving Today and Giving for Tomorrow

Thank you for considering a legacy gift to the Hope Cancer Resources Foundation. By including us in your long-term financial and estate plans, you ensure our mission thrives for generations to come. Creating a Legacy Gift allows you to maximize your philanthropic impact, often while providing significant tax advantages and income for yourself or your loved ones. *All gifts received can be unrestricted, restricted, or endowed.* Contact your personal financial advisor, CPA, and/or estate attorney for the best planned giving method for you. Hope Cancer Resources Foundation can provide our Gift Acceptance Policy and any other documentation needed.

Give a Gift for Today - Irrevocable

	Description	Benefits to Donor
 Gift of Cash	A gift of cash is the most direct way to support our mission. You can give now and/or include us in your future plans.	■ Immediate impact. ■ Potential charitable income tax deduction. ■ Avoids capital gains tax.
 Gifts of Assets <i>Stock or Property</i>	Donate appreciated securities or real estate. We can sell the asset or use to further our mission.	■ Avoid capital gains tax on appreciated assets. ■ Potential charitable income tax deduction based on fair-market value.
 IRA Charitable Rollover	If you are 70½ or older, you can give annually from your IRA directed to Hope Cancer Resources Foundation.	■ Tax-free direct transfers to the charity. ■ Counts for required minimum distribution. ■ Annual limit of \$100,000 per IRA owner.
 Charitable Lead Trust	Pays income to Hope Cancer Resources Foundation for term or life; assets revert to donor or heirs.	■ Income tax savings (grantor lead trust) ■ Gift is returned to donor or heirs at a reduced gift/estate tax cost (non-grantor lead trust)
 Donor Advised Fund	Recommend a grant to the Hope Cancer Resources Foundation from your Donor Advised Fund (DAF) at any time.	■ Tax deduction in year of gift. ■ Grant in future years as you wish. ■ No administrative burden to donor.

Give a Gift for Tomorrow - *Revocable*

	Bequest in Wills or Trusts	Name Hope Cancer Resources Foundation in your will or trust.	■ Provides for family first. ■ Estate tax deduction full amount of bequest.
	Payable on Death or Transfer on Death	Payment or transfer on death of bank/stock accounts or real estate.	■ Provides for family first. ■ Estate tax deduction full amount of transfer.
	Retirement Plans and IRAs Beneficiary Designations	Name Hope Cancer Resources Foundation as a beneficiary of retirement accounts, i.e. pension, stock bonus, or profit-sharing plans, 401(k), IRAs.	■ Income and estate taxes avoided when passed <i>directly</i> to Hope Cancer Resources Foundation. ■ Easy to update beneficiary designation.
	Life Insurance	Gift of old or new policy with Hope Cancer Resources Foundation as the owner and/or beneficiary of all or a % of the policy.	■ Donor makes large gift with little cost. ■ Income tax deduction for cash value and/or premiums paid. ■ No estate tax.

Gifts that Pay Income - *Irrevocable*

	Charitable Remainder Unitrust	Pays variable income (fixed percentage of annual trust value) to donor and/or others for life or term up to 20 years. Remainder to Hope Cancer Resources Foundation.	- Income that may increase as trust value increases. - Partial income tax reduction. - No capital gains tax when donated assets sold. - Estate tax savings.
	Charitable Remainder Annuity Trust	Pays fixed income (\$ amount) to donor and/or others for life or term up to 20 years. Remainder to Hope Cancer Resources Foundation.	- Fixed annual income. - Partial income tax reduction. - No capital gains tax when donated assets sold. - Estate tax savings.